

# Renco Holdings, LLC Investment Offering Summary

This summary shows the Renco Holding investment opportunity. It covers company information, key services and funding required by the company. It also includes the core team members and financial projections covering the revenue derived from each project and milestones achieved by the company.

## ABOUT RENCO HOLDINGS LLC:

[Renco Holdings](#) is a Delaware based multi-strategy LLC with interests in Industrial Real Estate, PPE Manufacturing, Energy, IT Infrastructure and Data Centers. We are a leading the leading U.S.A. Specialty Nitrile Glove Manufacturer poised to take advantage of explosive growth in our core industries through aggressive growth initiatives including M&A Activities to achieve a CAGR of 30% over the next five years. For more information visit our [Investor Relations Page](#) or contact Lew Williams, CFO: [Lew@rencogloves.com](mailto:Lew@rencogloves.com)

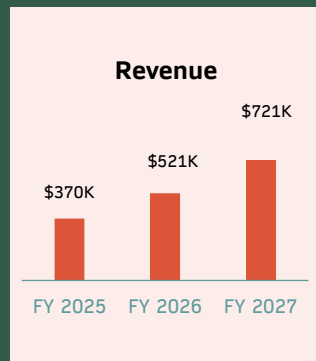


### Our Sectors:

- Industrial Real Estate
- Energy CNG, Solar, Co-Gen
- Personal Protective Equipment
- Bearsville Data Center
- Specialty Nitrile Gloves

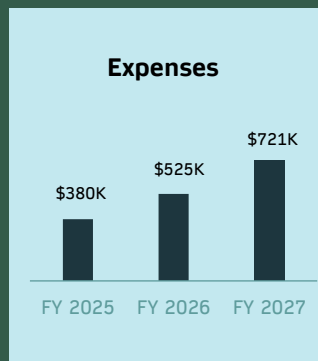
## 7 % DIVIDEND

Proforma Revenue



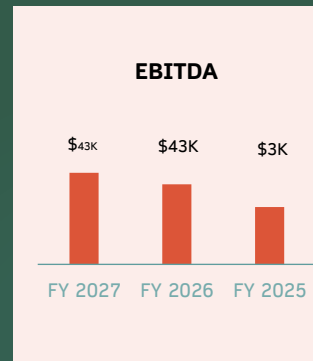
## \$100M

Financial Projections



## 3-7 YR EXIT

Proforma EBITDA



## Client Testimonial

"I am proud to say that The Defense Logistics Agency made the right decision investing in this Renco Holdings. They have done amazing work in handling our projects and provide the best services with high quality standards" **Stephen Mathew**



Richard Renehan  
President & CEO



## Team and Key Roles



Lew Williams, JD, MBA  
CFO & IT Director



James Caviston  
Vice President



Amy  
Analyst



## Funding Request

### SERIES FUNDING TARGETS

**SERIES A TARGET \$25M**

Pre-Money Value \$8M

Post-Money Value \$8M

### GEOGRAPHIC FOCUS

**USA**

SERIES B TARGET INVESTMENT

**\$100M**

SERIES A TARGET INVESTMENT

**\$25M**

TARGET NUMBER OF INVESTMENTS

**2-4**

PRE-MONEY VALUATION

**\$8.5M**

LP COMMITMENTS TO DATE

**25%**

TARGET HOLDING PERIOD

**5-7 YEARS**



## Bearsville Properties, LLC Milestones

Modernize PPE Infrastructure

Data Center Architecture

**2025**

**2026**



## Features and Projects

**Project 1**

**Project 2**

**Project 3**

**Project 4**

Expand PPE Production

Data Center Architecture

Energy Infrastructure

Energy Development

