



RENERGY \$25M INVESTMENT OFFERING

45% COMMON SHARES 45% CLASS A CONVERTIBLE SHARES, 10% DEBT OFFERING

This summary shows the Renco Energy Corporation investment opportunity. It covers company information, funding, potential customers, and financial projections covering the revenue derived from energy sales. Renco has invested over \$7.5 Million (USD) to establish its energy infrastructure located at its Colebrook NH industrial complex. The company will sell power to onsite customers to sell energy to regional Municipalities and selling excess energy back to retail customers on the grid.

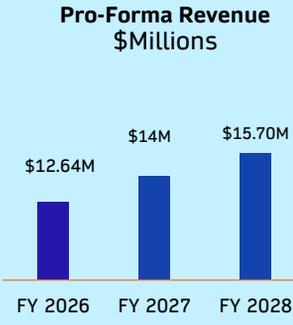
10% Debt and 45% Common and 45% Class A Equity

\$25M Raise

3-7 YR Exit

TARGET CUSTOMERS

- Onsite Manufacturing Tenants
- Onsite Data Center
- Municipalities
- Selling Back to the Grid Wholesale



\$154.6 Million Projected Revenue - OVER 10 YEARS

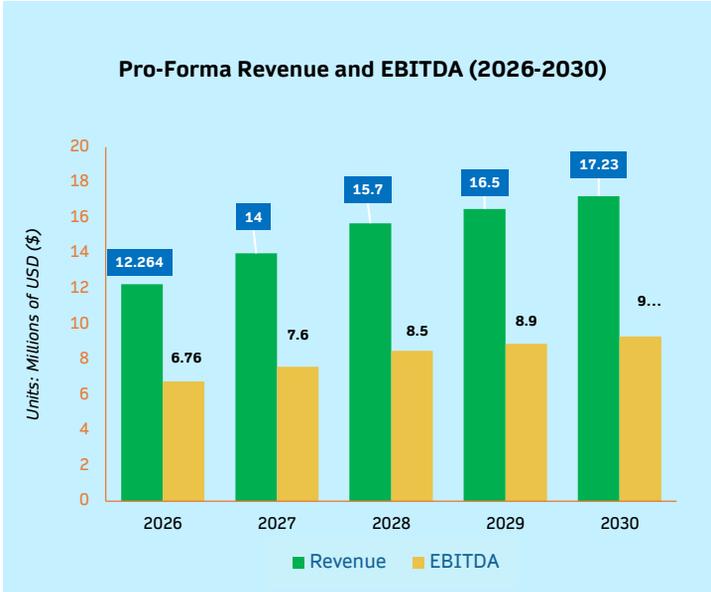
Onsite Manufacturing Tenants and Municipality

“ Renco Energy has invested \$7.5 M in its energy infrastructure and is seeking funds for further development to maximize profitability ”. **Richard Renehan, President Renco**



Funding Stages

FUNDING TARGET	GEOGRAPHIC FOCUS
SERIES A TARGET \$25M	United States
Pre-Money Valuation \$7.5M	COMMON AND SERIES A EQUITY \$22.5M
Post-Money Valuation \$70.0M	PRE-MONEY VALUATION \$7.5M
\$2.5M Debt Offering	TARGET HOLDING PERIOD 3-7 YEARS
TARGET NUMBER OF INVESTMENTS 5-10	
MINIMUM INVESTMENT \$5M	



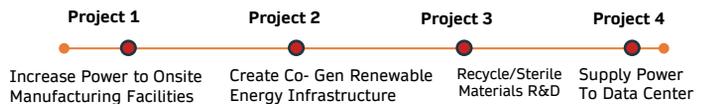
Series A funding Milestones

Modernize Energy Delivery Infrastructure

Sell Excess Energy to Municipality and Grid



Funds Usage



Investment Summary of Onsite 10MW Power Station on TransCanada Natural Gas Pipeline. This is an exceptional investment opportunity to develop a 10MW natural gas-powered facility in New Hampshire, leveraging growing energy demand, strategic assets, and existing pipeline infrastructure. This project offers a high-return potential with stable, long-term revenue streams through power generation, industrial supply, or direct grid integration. Partnerships could achieve a CAGR of 30% over the next five years. For more information visit our [Investor Relations Page](#) or contact Lew Williams, CFO: Lew@rencogloves.com



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INVESTMENT OPPORTUNITY SUMMARY

Exceptional investment opportunity to develop an existing onsite 2400 MMBTU natural gas facility in Colebrook New Hampshire, leveraging the state's growing energy demand, strategic location, and existing pipeline infrastructure located on our 21 Acre Industrial Complex. This project offers a high-return potential with stable, long-term revenue streams through power generation, industrial power supply contracts, and direct grid integration. **Note:** Proforma estimates are subject to variation based on market conditions.

Investment Highlights

Strategic Location: Onsite natural gas infrastructure, minimizing development costs and accelerating project timelines. (2400 MMBTU/Day -10MW)

Market Advantage: High profit margins driven by a \$0.10/kWh differential between production and selling price supported by growing energy demand in Colebrook and New Hampshire's favorable regulatory environment for efficient energy projects.

Sustainability: CHP technology reduces waste heat and carbon emissions compared to traditional power generation, aligning with energy conservation goals. Increasing energy needs expands focus on diversified energy sources provide a strong market for natural gas and electric generation.

Capital Expenditures (CapEx): \$15 million for gas turbines, heat recovery systems, storage, and distribution infrastructure.

Regulatory & Incentive Support: Potential eligibility for state and federal energy incentives, tax benefits, and infrastructure grants.

Scalability & Expansion Potential: Future capacity expansions and grid integration opportunities increase long-term value.

Stable Revenue Streams: Long-term purchase agreements (PPAs), industrial partnerships, and peak power demand pricing ensure consistent returns.

Financial Projections

- Capex: \$15M
- Projected Revenue: \$15.46M averaged annually over 10 years
- EBITDA Margin: 55% +
- Target IRR: 7% –12%
- Full capacity (10 MW) generates 87,600 MWh annually (10 MW × 8760 hours), except Year 1 (ramp-up).
- Revenue: \$0.14/kWh; Cost of Goods Sold (COGS): \$0.04/kWh.
- Operating Expenses: \$2 million/year (fixed).

Investment Structure - Seeking strategic investors, institutional partners, or infrastructure funds for equity and debt financing to support project development, permitting, and construction. For further details, investment materials, and partnership discussions, please contact Lew Williams, CFO:

Lew@rencogloves.com